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Attorneys for Debtors  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : : Chapter 11 Case No.  
: :  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
: :  
Debtors. : : (Jointly Administered)  
: :  
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**NOTICE OF LEHMAN BROTHERS HOLDINGS INC.'S  
ASSUMPTION OF UNEXPIRED LEASE OF  
NONRESIDENTIAL REAL PROPERTY AT 1271 AVENUE OF THE AMERICAS**

**PLEASE TAKE NOTICE** that, pursuant to the Order Pursuant to Section 365 of the Bankruptcy Code Authorizing Debtors to Assume Unexpired Lease of Nonresidential Real Property, dated June 26, 2009 [Docket No. 4178], on July 17, 2009, Lehman Brothers Holdings Inc. ("LBHI") assumed that certain Lease, dated as of April 5, 2007 (the "Lease"), by and between Rockefeller Center North, Inc. ("Rockefeller") and LBHI, as modified by that certain amendment to the Lease by and between LBHI and Rockefeller, dated as of July 17, 2009.

Dated: July 17, 2009  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

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